



Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN: L72200MH2004PLC144890

Regd Off

E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705

Tel: +91-22-41518700

Email : info@paramatrix.com

www.paramatrix.com

28th May, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Company Symbol: PARAMATRIX

Subject: Disclosure pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting and submission of Audited (Standalone & Consolidated) Financial Results for the Half Year and the Financial Year ended 31st March, 2025 along with the Audit Report

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. Wednesday, 28th May, 2025 through video-conferencing at its Registered Office situated at E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705, Maharashtra, India considered, noted and approved the following:

1. Audited (Standalone & Consolidated) Financial Results of the Company for the Half Year and the Financial Year ended 31st March, 2025 along with the Audit Report issued by M/s. E. A. Patil & Associates LLP, Chartered Accountants – Statutory Auditors of the Company;
2. Internal Audit Report for the half year ended 31st March, 2025 issued by M/s. L. B. Kale & Co., Chartered Accountants, Mumbai - Internal Auditors of the Company; and



Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN: L72200MH2004PLC144890

Regd Off

E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705

Tel: +91-22-41518700

Email : info@paramatrix.com

www.paramatrix.com

3. Declaration in respect of Unmodified Opinion by the Statutory Auditors on the aforesaid Audited (Standalone & Consolidated) Financial Results of the Company for the Half Year and the Financial Year ended 31st March, 2025;
4. Other business matters.

In this regard, please find enclosed herewith the following:

1. Audited (Standalone & Consolidated) Financial Results of the Company for the Half Year and the Financial Year ended 31st March, 2025 along with the Audit Report issued by M/s. E. A. Patil & Associates LLP, Chartered Accountants – Statutory Auditors of the Company;
2. Declaration in respect of Unmodified Opinion by the Statutory Auditors on the aforesaid Audited (Standalone & Consolidated) Financial Results of the Company for the Half Year and the Financial Year ended 31st March, 2025; and
3. Certificate issued by M/s. E. A. Patil & Associates LLP, Chartered Accountants – Statutory Auditors of the Company, confirming Nil deviation(s) or variation(s) in the utilization of the Initial Public Offer Proceeds for the half year ended 31st March, 2025

The Board Meeting commenced today at 03:20 p.m. and concluded at 03:35 p.m.

Further to our notice dated 26th March, 2025 relating to intimation of closure of trading window, the trading window for dealing in the Equity Shares of the Company shall remain closed for the designated persons and their immediate relatives until 48 hours from the declaration of the Audited (Standalone & Consolidated) Financial Results of the Company for the Half Year and the Financial Year ended 31st March, 2025.



Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN: L72200MH2004PLC144890

Regd Off

E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705

Tel: +91-22-41518700

Email : info@paramatrix.com

www.paramatrix.com

Accordingly, all Directors / Connected Persons / Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of trading window.

We request you to please take the above on record.

Thanking you,

Yours faithfully,

FOR PARAMATRIX TECHNOLOGIES LIMITED

(Formerly Known as Paramatrix Technologies Private Limited)

Mukesh Keshubhai Thumar

Managing Director & CEO

DIN: 00139960

Place: Navi Mumbai



E A Patil & Associates LLP

Chartered Accountants

HO: 1301, Proxima Building (Arunachal Bhavan),
Plot No. 19, Sector - 30A, Vashi, Navi Mumbai - 400 703.

BRANCH: 102, Susheel House, Plot no. 61/1
Old Thana Naka Road, Panvel - 410 206.

LLP Identification No. AAE-5005

HO: 022 4974 2721/22/23/24/25, 022 4123 6827
2766 8581 / 2789 0594 / +91 89760 33362

BRANCH: +91 98336 51292

www.eapllp.in

Independent Auditor's Report on the Half yearly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Private Limited)

We have audited the accompanying statement of Audited standalone financial results of **Paramatrix Technologies Limited** (the "Company") for the **half year ended March 31, 2025** (the "Statement") and the **year to date results for the period April 1, 2024 to March 31, 2025** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), including relevant circulars issued by the SEBI from time to time.

This statement, is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Director either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so. The Board of directors is also responsible for overseeing the company's financial reporting process.

Our responsibility is to issue a report on these financial statements based on our review. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This



standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

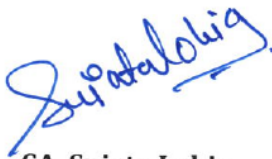
A review of internal financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to **Note 6** of the financial results, which describes that the Board of Directors and the Members of the Company at their meetings held on April 18, 2025 and May 19, 2025, respectively, have approved the buy-back of up to 4,60,800 fully paid-up Equity Shares of Face Value of Rs. 10/- (Rupees Ten only) each (representing 4% of the total issued and paid-up equity share capital of the Company as on March 31, 2025) at a price of Rs. 130/- (Rupees One Hundred and Thirty only) per Equity Share payable in cash for an aggregate amount not exceeding Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand Only) (excluding any incidental transaction costs). The Buy-back is in accordance with the provisions of Sections 68, 69, 70, and all other applicable provisions, if any, of the Companies Act, 2013, and the rules framed thereunder, as well as the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, and other applicable provisions, if any. Our opinion is not modified in respect of this matter.

The statement includes the results for the Half Year ended March 31, 2025, being the balancing figure between the audited figure in respect of full financial year and the published year to date figures up to the first half ended September 30, 2024 of the current financial year which were subjected to limited review by us.

For and on behalf of
E. A. Patil & Associates LLP
Chartered Accountants
(Firm Registration No. 117371W/W100092)



CA. Sujata Lohia
Partner
Membership No. 402881



Place: Navi Mumbai
Date: May 28th, 2025
UDIN: 25402881BMKQIT3675

PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN : L72200MH2004PLC144890

Statement of Audited Standalone Financial Results for Half Year Ended and Year to Date Ended March 31, 2025

(Rupees in Lacs)

Particulars	For the half year ended		For the Year ended		
	March 31, 2025 (Audited)	September 30, 2024 (Unaudited)	March 31, 2024 (Audited)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
I Revenue from Operations	1101.79	991.11	1010.23	2092.90	2044.99
II Other Income	176.00	85.77	118.36	261.77	220.51
III Total Income (I + II)	1277.79	1076.88	1128.59	2354.67	2265.51
IV Expenses					
Employee Benefit Cost	642.48	636.66	549.85	1279.13	1277.68
Finance Cost	-	-	-	-	-
Depreciation and amortization expense	71.73	29.08	25.38	100.81	41.03
Other Expenses	243.39	207.87	242.84	451.25	518.41
V Profit before Exceptional & Extraordinary Items and Tax	320.20	203.28	310.52	523.48	428.39
VI Exceptional Items	-	-	-	-	-
VII Profit before Extraordinary Items and Tax	320.20	203.28	310.52	523.48	428.39
VIII Extraordinary Items	-	-	-	-	-
IX Profit before Tax	320.20	203.28	310.52	523.48	428.39
X Tax Expense:					
(a) Current Tax	88.84	56.46	68.82	145.30	87.96
(b) Deferred Tax	-13.52	-9.08	-3.45	-22.60	-7.74
XI Profit for the Period from Continuing Operation	244.88	155.90	245.15	400.78	341.17
XII Profit for the Period from Discontinuing Operation	-	-	-	-	-
XIII Tax Expenses of Discontinuing Operations	-	-	-	-	-
XIV Profit for the Period from Discontinuing Operations (After Tax)	-	-	-	-	-
XV Profit (Loss) for the Period (XI+XIV)	244.88	155.90	245.15	400.78	341.17
XVI Earning per Equity Share					
(a) Basic	2.13	1.70	2.80	3.88	3.90
(b) Diluted	2.13	1.70	2.80	3.88	3.90

For and on behalf of the board of
PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Private Limited)


MUKESH THUMAR
Managing Director & CEO
DIN : 00139960




Place : Navi Mumbai
Date : May 28, 2025

PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Pvt. Ltd.)
CIN : L72200MH2004PLC144890
Standalone Statement of Assets and Liabilities as on March 31, 2025

Particulars	(Rupees in Lacs)	
	As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
I EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	1150.88	875.00
(b) Reserves and Surplus	4818.93	1720.14
2 Non-Current Liabilities		
(a) Long Term Provisions	136.64	95.88
3 Current Liabilities		
(a) Trade Payables		
(i) Outstanding dues of micro enterprises and small	7.11	2.46
(ii) Outstanding dues of trade payables other than micro enterprises and small enterprises	22.64	17.85
(b) Other Current Liabilities	231.92	181.44
(c) Short-Term Provisions	17.88	15.59
TOTAL	6386.01	2908.35
II ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	167.71	185.15
(ii) Intangible Assets	106.17	1.51
(iii) Capital work in progress	-	-
(iv) Intangible Assets under Development	319.20	114.80
(b) Non Current Investments	915.29	1032.01
(c) Deferred Tax Assets (Net)	52.73	30.13
(d) Long-Term Loans and Advances	124.00	100.00
(e) Other Non-Current Assets	144.21	31.46
2 Current Assets		
(a) Current Investments	38.93	38.93
(b) Trade Receivables	504.94	453.10
(c) Cash and Bank Balances	3819.53	733.47
(d) Short-Term Loans and Advances	16.25	7.10
(e) Other Current Assets	177.04	180.69
TOTAL	6386.01	2908.35

For and on behalf of the board of
PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Private Limited)


MUKESH THUMAR
(Managing Director & CEO)
(DIN : 00139960)



Place : Navi Mumbai
Date : May 28, 2025

PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN : L72200MH2004PLC144890

Standalone Cash Flow Statement for the period ended March 31, 2025

(Rupees in Lacs)

Particulars	For the Year ended March 31, 2025 (Audited)	For the Year ended March 31, 2024 (Audited)
<u>Cash Flow from Operating Activities</u>		
Net Profit Before Tax	523.48	428.39
Adjustments for-		
Depreciation	100.81	41.03
Assets Written off	.5	-
Interest Income	-180.38	-25.38
Interest others	-24.00	-
Prior year Tax Adjustments	-	1.99
(Profit)/Loss on Sale of Assets	-	-8.24
Loss from Partnership Firm	.9	28.29
Shares Trading Expenses	.8	1.02
Short Term Gain on Sale of Investments	-5.67	-
Long Term Gain on Sale of Investments	-49.87	-
Dividend Received	-	-170.40
Bad Debts	-	3.85
Adjustments for net Unrealised Exchange Loss/ (Gain)	-20.73	-3.21
Adjustments for net exchange differences on forward contract	-5.6	14.32
Total Adjustment to Profit/Loss (A)	-180.17	-116.72
Adjustment for (Increase)/Decrease in Trade Receivables	-31.11	90.83
Adjustment for (Increase)/Decrease in Long-term Loans & Advances	-	-
Adjustment for (Increase)/Decrease in Short-term Loans & Advances	-9.15	84.10
Adjustment for (Increase)/Decrease in Other Current assets	22.36	-16.41
Adjustment for (Increase)/Decrease in Current Investments	0	290.51
Adjustment for (Increase)/Decrease in Other Non Current assets	-112.75	-18.99
Adjustment for Increase/(Decrease) in Trade Payables	9.45	.11
Adjustment for Increase/(Decrease) in Other Current Liabilities	50.49	-61.92
Adjustment for Increase/(Decrease) in Long-term Provisions	40.76	1.61
Adjustment for Increase/(Decrease) in Other Long Term Liabilities	-	-
Adjustment for Increase/(Decrease) in Short-term Provisions	2.29	6.38
Total Adjustment for Working Capital (B)	-27.66	376.22
Income Tax Paid (C)	-147.91	-142.54
Total Adjustment to reconcile Profit (A+B+C)	-355.74	116.95
Net Cash Flow from (used in) Operation	167.73	545.34
Net Cash Flow from Operating Activities (a)	167.73	545.34
<u>Cash Flow from Investing Activities</u>		
Interest income	164.29	25.39
Proceeds from Sale of Investment	172.17	-
Purchase of Investment	-	-2.95
Proceeds from Sale of Property, Plant & Equipment	-	10.42
Intangible Assets under Development	-346.27	-114.80
Purchase of Property, Plant & Equipment***	-46.21	-114.09
Shares Trading Expenses	-8	-1.02
Dividend Received	-	170.40
Net Cash flow from (used in) in Investing Activities (b)	-56.12	-26.65



PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN : L72200MH2004PLC144890

Standalone Cash Flow Statement for the period ended March 31, 2025

Cash Flows from Financial Activities

Dividend paid	-	-399.00
Repayment/ Proceedings of borrowings	-	-
Proceeds from Issue of Shares	3034.68	-
IPO Expenses	-60.23	-

Net Cash Flow from (used in) In Financial Activities (c)	2974.45	-399.00
--	----------------	----------------

Net Increase (Decrease) in Cash and Cash Equivalents	3086.07	119.70
---	----------------	---------------

Cash and Cash Equivalents at beginning of period	733.47	613.77
--	--------	--------

Cash and Cash Equivalents at end of period	3819.53	733.47
---	----------------	---------------

Cash & Bank Balance

Particulars	As at March 31, 2025	As at March 31, 2024
Cash in Hand	.46	.20
Balance with Scheduled Banks		
In Current Account	96.66	385.27
In Fixed Deposit*	100.00	100.00
Other bank balances**	3622.41	248.00
Cash and Cash Equivalents	3819.53	733.47

*(Fixed Deposit with Bank with maturities less than 12 months)

** (Other bank balances Includes the Fixed Deposits amounting to ₹ 48 lakhs lien for Forward Contract and maturing within 12 months from the end of the Balance Sheet Date. Additionally, it also includes Fixed Deposits of ₹ 15 lakhs lien to secure the Credit Card Limit of ₹ 10 lakhs.)

*** (Inter head transfer has been adjusted)

Note:

1. All figures in brackets are outflow

2. The above Cash Flow Statetment has been prepared under 'Indirect Method' as set out in the Accounting Standard-3 on 'Cash Flow Statement' issued by the Institute of Chartered Accountant of India.

For and on behalf of the board of

PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Private Limited)


MUKESH THUMAR
(Managing Director & CEO)
(DIN : 00139960)



Place : Navi Mumbai

Date : May 28, 2025

Notes to Standalone FS:

1. The Audited Standalone Financial Results for the Half Year and the Financial Year ended 31st March, 2025 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 28th May, 2025.
2. The principal activity of the Company is to provide Information Technology (IT) Services for developing software applications and technology solutions for mid to large scale organizations and deployment of best of breed Business Solutions to top tier domestic and international clients, which constitute a single reportable segment. Therefore, Segment Reporting is not applicable.
3. These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 (the "Listing Regulations").
4. The Statutory Auditors of the Company have expressed an **Unmodified Opinion** on the audited financial results for the year ended as on 31st March, 2025.
5. During the half year ended September 30, 2024, the Company came up with an Initial Public Offering of 30,76,800 Equity Shares of Rs. 10/- each for cash at a price of Rs. 110/- per Equity Share comprising of a Fresh Issue of up to 27,58,800 Equity Shares by our Company and an Offer for Sale of up to 3,18,000 Equity Shares by the Selling Shareholders of the Company. Vide the NSE Listing and Trading approval dated 3rd September, 2024, the Equity Shares of the Company were listed on NSE EMERGE w.e.f. 4th September, 2024.
6. The Board of Directors and the Members of the Company at their meetings held on 18th April, 2025 and 19th May, 2025, respectively, have approved the buy-back of up to 4,60,800 fully paid-up Equity Shares of Face Value of Rs. 10/- each (representing 4% of the total issued and paid-up equity share capital of the Company as on March 31, 2025) at a price of Rs. 130/- per Equity Share payable in cash for an aggregate amount not exceeding Rs. 599.04/- (In lakhs) (excluding any incidental transaction costs). As the approval for the buyback occurred after the balance sheet date of 31st March 2025, this constitutes a non-adjusting event under **Accounting Standard (AS) 4 – Events Occurring After the Balance Sheet Date**, and accordingly, no adjustments have been made in the financial statements.
7. The figures for the half year ended 31st March, 2025 represents the balancing figures between the audited figures in respect of full Financial Year and the published year to date figures up to the half year ended 30th September, 2024.
8. The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.
9. Basic and Diluted EPS have been calculated using the weighted average number of shares and are not annualised.
10. The figures in lakhs are rounded off to two decimals.
11. The Company has created an email Id i.e. cs@paramatrix.com for the purpose of registering complaints by the investors.





E A Patil & Associates LLP

Chartered Accountants

HO: 1301, Proxima Building (Arunachal Bhavan),
Plot No. 19, Sector - 30A, Vashi, Navi Mumbai - 400 703.

BRANCH: 102, Susheel House, Plot no. 61/1
Old Thana Naka Road, Panvel - 410 206.

LLP Identification No. AAE-5005

HO: 022 4974 2721/22/23/24/25, 022 4123 6827
2766 8581 / 2789 0594 / +91 89760 33362

BRANCH: +91 98336 51292

www.eapllp.in

Independent Auditor's Report on the Half yearly and Year to Date Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Private Limited)

We have audited the accompanying statement of Audited Consolidated financial results of **Paramatrix Technologies Limited** (hereinafter referred to as "the Parent"/"the Holding Company") and its subsidiaries (the Parent and its subsidiaries together referred as "the Group") for the **half year ended March 31, 2025** (the "statement") and the **year to date results for the period April 1, 2024 to March 31, 2025** attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, is the responsibility of the Parent's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors is responsible for assessing the Parent's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Director either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so. The Board of directors is also responsible for overseeing the company's financial reporting process.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of internal financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is



substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following wholly owned Subsidiaries:

- i. Paramatrix Technologies Limited (Hong Kong),
- ii. Paramatrix PTE. Ltd, Singapore

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial statements/ financial information of a foreign subsidiary - Paramatrix Technologies Limited (Hong Kong), whose financial statements/ financial information reflect total assets of INR 573.70 Lakhs as at March 31, 2025 and total income of INR 426.74 Lakhs for the period October 31, 2024 to March 31, 2025 and total income of INR 877.98 Lakhs for the Year ended March 31, 2025, as considered in the Consolidated Financial Statements. The Interim financial statements / financial information has been reviewed by other auditors whose reports have been furnished to us by the Management, and our report on Consolidated Financial Statements, in so far as it relates to the amounts and disclosures included in respect of this foreign subsidiary is based solely on the audit reports of the other auditors and the procedures performed by us are as per Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity".

We have reviewed the subsidiary in consolidation, Paramatrix PTE. Ltd, based in Singapore. In compliance with the Singapore Companies Act and Financial Reporting Standards in Singapore ("FRSs"), Paramatrix PTE. Ltd. has prepared standalone financial statements on a historical cost basis. These standalone financial statements have been audited by us, in accordance with the Companies Act, 2013. This approach allows Paramatrix PTE. Ltd. to fulfill its obligations for consolidation of financials.

Our conclusion on the Statement is not modified in respect of the above matter.

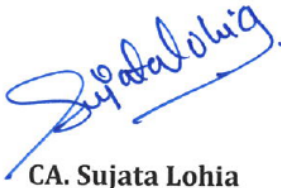
We draw attention to **Note 7** of the financial results, which describes that the Board of Directors and the Members of the Parent Company at their meetings held on April 18, 2025 and May 19, 2025, respectively, have approved the buy-back of up to 4,60,800 fully paid-up Equity Shares of Face Value of Rs. 10/- (Rupees Ten only) each (representing 4% of the total issued and paid-up equity share capital of the Company as on March 31, 2025) at a price of Rs. 130/- (Rupees One Hundred and Thirty only) per Equity Share payable in cash for an aggregate amount not exceeding Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand Only) (excluding any incidental transaction costs). The Buy-back is in accordance with the provisions of Sections 68, 69, 70, and all other applicable provisions, if any, of the Companies Act, 2013, and the rules framed



thereunder, as well as the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, and other applicable provisions, if any. Our opinion is not modified in respect of this matter.

The statement includes the results for the Half Year ended March 31,2025, being the balancing figure between the audited figure in respect of full financial year and the published year to date figures up to the first half ended September 30,2024 of the current financial year which were subjected to limited review by us.

For and on behalf of
E. A. Patil & Associates LLP
Chartered Accountants
(Firm Registration No. 117371W/W100092)



CA. Sujata Lohia
Partner
Membership No. 402881



Place: Navi Mumbai
Date: May 28th, 2025
UDIN: 25402881BMKQIU7488

PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Private Limited)
CIN : L72200MH2004PLC144890

Statement of Audited Consolidated Financial Results for Half Year Ended and Year to Date Ended March 31, 2025

(Rupees in Lakhs)

Particulars	For the Half Year ended		For the Year ended		
	March 31st, 2025 (Audited)	September 30th, 2024 (Unaudited)	March 31st, 2024 (Audited)	March 31st, 2025 (Audited)	March 31st, 2024 (Audited)
I Revenue from Operations	1474.92	1386.50	1417.78	2861.42	2799.48
II Other Income	184.84	86.43	32.31	271.27	60.45
III Total Income (I + II)	1659.76	1472.93	1450.09	3132.69	2859.93
IV Expenses					
Employee Benefit Cost	859.95	880.13	796.59	1740.08	1676.11
Finance Cost	-	-	-	-	-
Depreciation and amortization expense	71.73	29.08	25.38	100.81	41.03
Other Expenses	303.93	274.46	321.91	578.39	618.78
V Profit before Exceptional & Extraordinary Items and Tax	424.14	289.26	306.22	713.40	524.00
VI Exceptional Items	-	-	-	-	-
VII Profit before Extraordinary Items and Tax	424.14	289.26	306.22	713.40	524.00
VIII Extraordinary Items	-	-	-	-	-
IX Profit before Tax	424.14	289.26	306.22	713.40	524.00
X Tax Expense:					
(a) Current Tax	96.71	63.76	77.47	160.46	111.57
(b) Deferred Tax	(13.52)	(9.08)	(3.44)	(22.60)	(0.74)
(c) MAT Credit	-	-	-	-	-
XI Profit for the Period from Continuing Operation	340.96	234.58	232.20	575.54	413.17
XII Profit for the Period from Discontinuing Operation	-	-	-	-	-
XIII Tax Expenses of Discontinuing Operations	-	-	-	-	-
XIV Profit for the Period from Discontinuing Operations (After Tax)	-	-	-	-	-
XV Profit (Loss) for the Period (XI+XIV)	340.96	234.58	232.20	575.54	413.17
XVI Earning per Equity Share					
(a) Basic	2.96	2.56	2.65	5.57	4.72
(b) Diluted	2.96	2.56	2.65	5.57	4.72

For and on behalf of the board of
PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Pvt. Ltd.)

MUKESH THUMAR
(Managing Director & CEO)
(DIN : 00139960)



Place : Navi Mumbai
Date : May 28, 2025

PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Private Limited)
CIN : L72200MH2004PLC144890
Consolidated Statement of Assets and Liabilities as at March 31, 2025

		(Rupees in Lakhs)	
Particulars		As at March 31st, 2025 (Audited)	As at March 31st, 2024 (Audited)
I	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1150.88	875.00
	(b) Reserves and Surplus	5450.12	2155.25
2	Non-Current Liabilities		
	(a) Long Term Provisions	136.64	95.88
3	Current Liabilities		
	(a) Trade Payables		
	(i) Outstanding dues of micro enterprises and small enterprises	7.11	2.46
	(ii) Outstanding dues of trade payables other than micro enterprises and small enterprises	22.64	18.27
	(b) Other Current Liabilities	244.23	191.76
	(c) Short-Term Provisions	17.88	15.59
TOTAL		7029.50	3354.20
II	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	167.71	185.15
	(ii) Intangible Assets	106.17	1.51
	(iii) Capital work in progress	-	-
	(iv) Intangible Assets under development	319.20	114.80
	(b) Non-Current Investments	791.80	908.52
	(c) Deferred Tax Assets (Net)	52.73	30.13
	(d) Long-Term Loans and Advances	124.00	100.00
	(e) Other Non-Current Assets	146.12	33.31
2	Current Assets		
	(a) Current Investments	38.93	38.93
	(b) Trade Receivables	504.94	449.80
	(c) Cash and Cash Equivalents	4536.15	1306.86
	(d) Short-Term Loans and Advances	43.95	7.10
	(e) Other Current Assets	197.80	178.09
TOTAL		7029.50	3354.20

For and on behalf of the board of
PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Pvt. Ltd.)


MUKESH THUMAR
(Managing Director & CEO)
(DIN : 00139960)



Place : Navi Mumbai
Date : May 28, 2025

PARAMATRIX TECHNOLOGIES LIMITED
(Formerly known as Paramatrix Technologies Private Limited)
CIN : L72200MH2004PLC144890
Consolidated Cash Flow Statement For the Year Ended as at March 31, 2025

(Rupees in Lakhs)

Particulars	For the Year ended March 31st, 2025 (Audited)	For the Year ended March 31st, 2024 (Audited)
<u>Cash Flow from Operating Activates</u>		
Net Profit Before Tax	713.40	524.00
Adjustments for-		
Depreciation	100.81	41.03
Assets Written off	0.05	-
Interest Income	(186.37)	(29.27)
Interest paid	-	-
Shares Trading Expenses	0.08	1.02
Short Term Gain on Sale of Investments	(5.67)	-
Long Term Gain on Sale of Investments	(49.87)	-
(Profit)/Loss on Sale of Assets	-	(8.24)
Loss from Partnership Firm	0.09	28.29
Dividend Received	-	(6.74)
Bad Debts	-	3.85
Adjustments for net foreign currency translation reserve	21.31	5.22
Adjustments for Unrealized Exchange (Gain)/Loss	(20.48)	(8.74)
Adjustments for net exchange differences on forward contract	(0.56)	14.32
Total Adjustment to Profit/Loss (A)	(140.59)	40.73
Adjustment for (Increase)/Decrease in Trade Receivables	(34.67)	36.74
Adjustment for (Increase)/Decrease in Long-term Loans & Advances	(24.00)	-
Adjustment for (Increase)/Decrease in Short-term Loans & Advances	(36.85)	84.10
Adjustment for (Increase)/Decrease in Other Current assets	(41.66)	(13.53)
Adjustment for (Increase)/Decrease in Other Non Current assets	(112.80)	(18.99)
Adjustment for Increase/(Decrease) in Trade Payables	9.03	(1.97)
Adjustment for Increase/(Decrease) in Other Current Liabilities	52.47	(124.22)
Adjustment for Increase/(Decrease) in Long-term Provisions	40.76	1.61
Adjustment for Increase/(Decrease) in Other Long Term Liabilities	-	-
Adjustment for Increase/(Decrease) in Short-term Provisions	2.29	6.38
Total Adjustment for Working Capital (B)	(145.43)	(29.89)
Income Tax Paid (C)	(156.85)	(152.46)
Total Adjustment to reconcile Profit (A+B+C)	(442.87)	(141.61)
Net Cash Flow from Operating Activities (a)	270.53	382.39
<u>Cash Flow from Investing Activities</u>		
Interest Income	204.70	29.27
Shares Trading Expenses	(0.08)	(1.02)
Dividend income	-	6.74
Proceeds from Sale of Investment	172.17	(2.95)
Adjustment for (Increase)/Decrease in Current Investments	0.00	290.51
Purchase of Property, Plant & Equipment***	(46.21)	(114.09)
Proceeds from Sale of Property, Plant & Equipment	-	10.42
Acquisition of Intangible Asset under Development	(346.27)	(114.80)
	-	-
Net Cash flow from (used in) in Investing Activities (b)	(15.70)	104.08
<u>Cash Flows from Financial Activities</u>		
Proceeds from Issue of Shares	3034.68	-
IPO Expenses	(60.23)	-
Interest paid	-	-
Dividend paid	-	(399.00)
Net Cash Flow from (used in) in Financial Activities (c)	2974.45	(399.00)



PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Private Limited)

CIN : L72200MH2004PLC144890

Consolidated Cash Flow Statement For the Year Ended as at March 31, 2025

Net Increase (Decrease) in Cash and Cash Equivalents (a+b+c)	3229.28	87.47
Cash and Cash Equivalents at beginning of period	1306.86	1219.39
Cash and Cash Equivalents at end of period	4536.15	1306.86

Cash and Cash Equivalents

Particulars	As at 31st March, 2025	As at 31st March, 2024
Cash and Cash Equivalents		
Cash in Hand	0.46	0.20
Balance with Scheduled Banks		
In Current Account	683.63	832.63
In Fixed Deposit*	100.00	100.00
Other bank balances**	3752.05	374.03

Cash and Cash Equivalents	4536.15	1306.86
----------------------------------	----------------	----------------

*(Fixed Deposit with Bank with maturities less than 12 months)

**Other bank balances Includes the Fixed Deposits amounting to ₹ 48,00,000 lien for Forward Contract and maturing within 12 months from the end of the Balance Sheet Date. Additionally, it also includes Fixed Deposits of ₹ 15,00,000 lien to secure the Credit Card Limit of ₹ 10,00,000.

*** (Inter head transfer has been adjusted)

1. All figures in brackets are outflow

2. The above Cash Flow Statetment has been prepared under 'Indirect Method' as set out in the Accounting Standard-3 on 'Cash Flow Statement' issued by the Institute of Chartered Accountant of India.

For and on behalf of the board of

PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Pvt. Ltd.)


MUKESH THUMAR
(Managing Director & CEO)
(DIN : 00139960)



Place : Navi Mumbai

Date : May 28, 2025

Notes to Consolidated FS:

1. The Audited Consolidated Financial Results for the Half Year and the Financial Year ended 31st March, 2025 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 28th May, 2025.
2. The principal activity of the Company is to provide Information Technology (IT) Services for developing software applications and technology solutions for mid to large scale organizations and deployment of best of breed Business Solutions to top tier domestic and international clients, which constitute a single reportable segment. Therefore, Segment Reporting is not applicable.
3. The Consolidated Financial Results includes Financial Statements of the following wholly-owned subsidiaries of the Company:
 - i. Paramatrix Technologies Limited (Hong Kong),
 - ii. Paramatrix PTE. Ltd, Singapore
4. These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 (the "Listing Regulations").
5. The Statutory Auditors of the Company have expressed an **Unmodified Opinion** on the audited financial results for the year ended as on 31st March, 2025.
6. During the half year ended September 30, 2024, the Parent Company came up with an Initial Public Offering of 30,76,800 Equity Shares of Rs. 10/- each for cash at a price of Rs. 110/- per Equity Share comprising of a Fresh Issue of up to 27,58,800 Equity Shares by our Company and an Offer for Sale of up to 3,18,000 Equity Shares by the Selling Shareholders of the Company. Vide the NSE Listing and Trading approval dated 3rd September, 2024, the Equity Shares of the Company were listed on NSE EMERGE w.e.f. 4th September, 2024.
7. The Board of Directors and the Members of the Parent Company at their meetings held on 18th April, 2025 and 19th May, 2025, respectively, have approved the buy-back of up to 4,60,800 fully paid-up Equity Shares of Face Value of Rs. 10/- each (representing 4% of the total issued and paid-up equity share capital of the Company as on March 31, 2025) at a price of Rs. 130/- per Equity Share payable in cash for an aggregate amount not exceeding Rs. 5,99,04,000/- (excluding any incidental transaction costs). As the approval for the buyback occurred after the balance sheet date of 31st March 2025, this constitutes a non-adjusting event under **Accounting Standard (AS) 4 – Events Occurring After the Balance Sheet Date**, and accordingly, no adjustments have been made in the financial statements.
8. The figures for the half year ended 31st March, 2025 represents the balancing figures between the audited figures in respect of full Financial Year and the published year to date figures up to the half year ended 30th September, 2024.



9. The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.
10. Basic and Diluted EPS have been calculated using the weighted average number of shares and are not annualised.
11. The figures in lakhs are rounded off to two decimals.
12. The Company has created an email Id i.e. cs@paramatrix.com for the purpose of registering complaints by the investors.



28th May, 2025

To,
The Manager,
Listing & Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051.

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we, the undersigned, Mukesh Thumar, Managing Director & CEO, and Parimal Patel, Chief Financial Officer of Paramatrix Technologies Limited ('Company') hereby declare that the Statutory Auditors of the Company, M/s. E. A. Patil and Associates LLP, Chartered Accountants, (ICAI Firm Registration No. 117371W / W100092), Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Audited (Standalone & Consolidated) Financial Statements for the Half Year and the Financial Year ended 31st March, 2025.

Please take the same on your records.

FOR PARAMATRIX TECHNOLOGIES LIMITED
(Formerly Known as Paramatrix Technologies Private Limited)



Mukesh Thumar
Managing Director & CEO
DIN: 00139960
Place: Navi Mumbai





Parimal Patel
Chief Financial Officer



E A Patil & Associates LLP

Chartered Accountants

HO: 1301, Proxima Building (Arunachal Bhavan),
Plot No. 19, Sector - 30A, Vashi, Navi Mumbai - 400 703.

BRANCH: 102, Susheel House, Plot no. 61/1
Old Thana Naka Road, Panvel - 410 206.

LLP Identification No. AAE-5005

HO: 022 4974 2721/22/23/24/25, 022 4123 6827
2766 8581 / 2789 0594 / +91 89760 33362

BRANCH: +91 98336 51292

www.eapllp.in

May 28th, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai - 400051, Maharashtra, India.

Subject: Certificate on utilization of Initial Public Offer ('IPO') Proceeds by the Paramatrix Technologies Limited ('Company') for the half year ended 31st March 2025

Dear Sir/Madam,

We, E.A. Patil & Associates LLP, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024.

We hereby confirm and certify, as detailed below, that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company from the objects stated in the Prospectus dated 16th August, 2024, for the half-year ended 31st March, 2025.

Information which is certified has been obtained from Audited Financial Statements Financial as on 31st March, 2025. Our responsibility is to examine the relevant documents and records as per the Guidance note on Report of Certificates for Special purpose (revised 2016) issued by the Institute of Chartered Accountants of India (the ICAI). The Guidance note requires that we comply with the ethical requirements of the code of Ethics issued by the ICAI.

Sr. No.	Object as disclosed in the Prospectus	Amount disclosed in the Prospectus (Rs. in Lakhs)	Actual Utilised Amount (Rs. in Lakhs)	Unutilised Amount (Rs. in Lakhs)	Remarks
1.	Capital Expenditure for building our infrastructure	939.72	-	939.72	NA
2.	Investment in our suite of accelerators to enhance our service offerings	652.80	400.33	252.47	NA



3.	Geographical expansion in Middle East and East Asia	614.91	106.01	508.90	NA
4.	General Corporate Purposes	717.25	-	717.25	NA
5.	Offer Expenses	*110.00	**68.75	41.25	NA
Total		3,034.68	575.09	2,459.59	NA

**The total estimated offer expenses of Rs. 110.00 Lakhs consisted of the Company's expenses of Rs. 100.00 Lakhs and the Selling Shareholders' expenses of Rs. 10.00 Lakhs, based on the number of shares offered under the Initial Public Offer.*

***The incurred expenses amounting Rs. 68.75 Lakhs represent the Company's share, which has been calculated based on the proportion of shares issued in the fresh issue as part of the overall Initial Public Offering (IPO) size. Additionally, Rs. 8.22 Lakhs, attributable to the Offer for Sale (OFS) shareholders, has not been included in this calculation.*

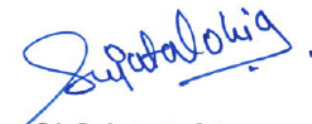
The certificate is addressed to and provided to the Paramatrix Technologies Limited, solely for the use by the Company in connection with submission to the Listing Compliance Department and is not to be used for any other purpose.

Yours faithfully,

For E. A. Patil & Associates LLP

Chartered Accountants

Firm's ICAI Registration Number- 117371W/W100092


CA Sujata Lohia

Partner

Membership Number: 402881



Date: May 28th, 2025

Place: Navi Mumbai

UDIN: 25402881BMKQIV4347