

Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)
CIN: L72200MH2004PLC144890

Regd Off
E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705
Tel: +91-22-41518700
Email : info@paramatrix.com
www.paramatrix.com

18th April, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Company Symbol: PARAMATRIX

Subject:

Outcome of Board Meeting – Buyback of Equity Shares of Paramatrix Technologies Limited (“the Company”) through Tender Offer pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held today, Friday, 18th April, 2025, have approved the proposal for the Buy-back of the Company's Equity Shares as detailed below:

Approval of the Buy-Back of Equity Shares of the Company:

The Board approved the proposal for Buy-Back of up to **4,60,800 fully paid-up Equity Shares** of Face Value of ₹10/- (Rupees Ten only) each (“Equity Shares”) (representing **5.27%** of the total issued and paid-up Equity Share Capital of the Company as on March 31, 2024) at a price of **₹ 130/-** (Rupees One Hundred and Thirty only) per Equity Share (the “Buy-back Offer Price”) payable in cash for an aggregate amount not exceeding **₹ 5,99,04,000/-** (Rupees Five Crore Ninety-Nine Lakh Four Thousand Only) (excluding any expenses incurred or to be incurred for the buy-back such as fee payable to the Securities and Exchange Board of India (“SEBI”), advisors’ fees, public announcement, publication expenses, printing and dispatch expenses, transaction costs viz. brokerage, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc. and other incidental and related expenses) (the “Maximum Buy-back Size”), which

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is **23.09% and 20.22%** of the fully paid-up Equity Share Capital and free reserves as per the Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2024 respectively, to be sourced out of Free Reserves and Securities Premium of the Company and/or such other source as may be permitted by the Buy-back Regulations and the Companies Act, from the shareholders of the Company, as on the record date, on a proportionate basis through a **“Tender Offer”** as prescribed under the Buy-back Regulations.

Further, the Promoters of the Company will not be participating in the Buy-Back Offer.

Accordingly, the Public Announcement and the Letter of Offer setting out the process and timelines of the Buy-back, along with the other requisite details will be released in due course in accordance with the Buy-back Regulations.

The Board has constituted a sub-committee of the Board for this purpose i.e **“Buy-back Committee”** and has delegated all the powers to do all such acts, deeds, matters and things, as it may, in its absolute discretion, deem necessary, expedient or proper in connection with the Buy-back to such Buy-back Committee.

Navigant Corporate Advisors Limited, a SEBI Registered Merchant Banker, has been appointed as the Manager to the Buy-back.

The Board also considered and approved the Notice of the Extra-Ordinary General Meeting (‘EGM’) of the Members of the Company scheduled to be held on Monday, May 19, 2025 at 11.30 a.m. through Video Conferencing/ Other Audio -Visual Means and M/s. Deep Shukla & Associates, Practicing Company Secretaries have been appointed as Scrutinizer for scrutinizing to the voting of EGM.

The relevant details as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 are given as **Annexure “A”**.

The meeting of the Board of Directors commenced at 04:00 pm and concluded at 04:13 pm.



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This is for your information and records.

Thanking you,
Yours faithfully,

FOR PARAMATRIX TECHNOLOGIES LIMITED

(Formerly Known as Paramatrix Technologies Private Limited)

Shubhada Mahendra Shirke
Company Secretary & Compliance Officer
Membership No.: A66511
Place: Navi Mumbai

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Annexure A

| Sr. No | Particulars | Details |
|--------|---|--|
| 1. | Number of Equity Shares proposed for Buy-back | 4,60,800 Equity Shares of Rs. 10 each |
| 2. | Number of Equity Shares proposed for Buy-back as a percentage of existing fully Paid Up Equity Shares | 4% |
| 3. | Buy-back price | Rs. 130/- each |
| 4. | Actual Equity Shares in number and percentage of existing Paid Up Capital bought back | The actual number of Equity Shares and percentage of existing Paid-Up Capital bought back shall be ascertained following completion of the Buy-back. |
| 5. | Pre & post shareholding pattern | The pre Buy-back shareholding pattern is attached as Annexure B . The post Buy-back shareholding pattern shall be ascertained following completion of the Buy-back. |

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ANNEXURE B
Shareholding Pattern as on 11th April, 2025

| Category of Shareholder | Number of Shareholders | Number of Equity Shares | % of existing Share Capital |
|---|------------------------|-------------------------|-----------------------------|
| A -Promoter & Promoter Group | | | |
| Individual | 2 | 62,02,500 | 53.89% |
| Body Corporate | 1 | 1,00,000 | 0.87% |
| Total A | 3 | 63,02,500 | 54.76% |
| B-Public | | | |
| Foreign Investors (NRIs, OCBs, FIIs, Non-Domestic Companies) | 23 | 99,600 | 0.87% |
| Others (Individuals, Bodies Corporate, Directors & KMPs) | 878 | 51,06,700 | 44.37% |
| Total B | 901 | 52,06,300 | 45.24% |
| Total (A+B) | 904 | 1,15,08,800 | 100.00% |