

Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)
CIN: L72200MH2004PLC144890

Regd Off
E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705
Tel: +91-22-41518700
Email : info@paramatrix.com
www.paramatrix.com

19th June, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Company Symbol: PARAMATRIX

Subject: Final Report on Buy-back of 4,60,800 Equity Shares of Rs. 10/- each ("Equity Shares") of Paramatrix Technologies Limited (Formerly Known as Paramatrix Technologies Private Limited)

Dear Sir/ Madam,

Pursuant to the Public Announcement dated 20th May, 2025 published on 21st May, 2025 (the "**Public Announcement**") and the letter of offer dated 29th May, 2025 (the "**Letter of Offer**") the tendering period for the Buy-back opened on 2nd June, 2025 and closed on 6th June, 2025.

In accordance with Regulation 25(x) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the "Buy-back Regulations"), Navigant Corporate Advisors Limited, the Merchant Bankers to the Buy-back, have submitted the Final Report on the Buy-back undertaken by the Company to SEBI today, i.e., 19th June, 2025. A copy of the Final Report is enclosed herewith.

This will also be made available on the website of the Company.

Kindly take the same on your record and oblige.

Thanking you,
Yours faithfully

FOR PARAMATRIX TECHNOLOGIES LIMITED

(Formerly Known as Paramatrix Technologies Private Limited)

Shubhada Mahendra Shirke
Company Secretary & Compliance Officer
A66511
Place: Navi Mumbai

REPORT UNDER REGULATION 25(x) OF THE SEBI (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED ("BUYBACK REGULATIONS")

Basic Details:

1.	Name of the Company	Paramatrix Technologies Limited (Formerly Known as Paramatrix Technologies Private Limited)		
2.	Name of the Manager to the offer	Navigant Corporate Advisors Limited		
3.	Name/(s) of the designated broker/(s) (Company's Broker)	Allwin Securities Limited		
4.	Details of paid-up capital (Amount in Rupees Crores)		Pre- Buy-Back	Post Buy-Back
		Issued Capital	11.51	11.05
		Total	11.51	11.05
		Note: The Buyback Committee in their meeting held on June 16, 2025 approved the extinguishment of 4,60,800 Equity Shares.		

Details of Buy Back Offer:

5.	Date authorization of Buy Back of Equity Shares	Board Meeting: April 18, 2025 Shareholder's Extra-Ordinary General Meeting: May 19, 2025
6.	Date on which previous Buy Back was authorized	N.A.
7.	Date on which the previous Buy Back was completed	N.A.
8.	Date of opening of the present Buy Back offer	June 02, 2025
9.	Date of closure of the present Buy Back offer	June 06, 2025

Details of amount earmarked for present Buy Back and Escrow Account:

10.	Amount earmarked for Buy Back	Rs. 5.99 Crores
	Details of escrow account (Name of the bank account and composition)	PARAMATRIX TECHNOLOGIES LIMITED BUY BACK 2025 ESCROW ACCOUNT
	Amount deposited by way of cash	Rs. 1.50 Crores on 21.05.2025 Rs. 4.65 Crores on 09.06.2025
	Amount deposited by way of bank guarantee	N.A.
12.	Amount utilized for Buy Back	Rs. 5.99 Crores
13.	Whether the amount utilized is less than 50% of the amount earmarked? (Yes/No)	No
14.	If answer to point No. 13 is Yes, whether the Manager to the Offer forfeited the deposit in the escrow account in accordance with the provisions of regulation 20(viii) of Buy Back Regulations. If so, quantum of amount forfeited	Not Applicable

15.	Whether the forfeited amount has been deposited in investor Protection and Education Fund of SEBI. If Yes, details of the same If No, reasons for the same	N.A.
-----	--	------

Other details:

16.	Date of release of advertisement and name of newspapers in which such advertisement was published in terms of regulation 24(vi) of Buy Back Regulations.	June 16, 2025 1. Business Standard - English Daily - All editions 2. Jansatta - Hindi Daily - All editions 3. Pratahkal - Marathi - Maharashtra edition
17.	Whether the shares have been extinguished in accordance with the provisions of Buy Back Regulations?	Yes
18.	Pursuant to the Buy Back, whether shareholding of any shareholder has exceeded the threshold limit as specified under regulations 3(1) and 3(2) of SEBI (SAST) Regulations, 2011? (Yes/No)	No
19.	Whether the obligations of Merchant Banker and the company as specified in the Buy Back Regulations have been complied with? (Yes/No)	Yes
20.	If no, provide details and reasons for the same.	Not Applicable

All terms used herein and not specifically defined shall have the same meaning as ascribed to such terms under the Letter of offer dated May 29, 2025.

We hereby declare that the information provided in the instant report is true.

For Paramatrix Technologies Limited <i>(Formerly Known as Paramatrix Technologies Private Limited) (Company)</i> MUKESH KESHUBHA I THUMAR <small>Digitally signed by MUKESH KESHUBHA I THUMAR Date: 2025.06.19 15:35:46 +05'30'</small> Name: Mukesh Thumar Designation: Managing Director & CEO DIN: 00139960	For Paramatrix Technologies Limited <i>(Formerly Known as Paramatrix Technologies Private Limited) (Company)</i> MAHESH PANDURANG GORIWALE <small>Digitally signed by MAHESH PANDURANG GORIWALE Date: 2025.06.19 15:34:57 +05'30'</small> Name: Mahesh Goriwale Designation: Executive Director DIN: 06541786
For Bigshare Services Private Limited (Registrar to the Offer) JIBU THANKACHAN JOHN <small>Digitally signed by JIBU THANKACHAN JOHN Date: 2025.06.19 15:45:56 +05'30'</small> Name: Mr. Jibu John Designation: General Managar	For Navigant Corporate Advisors Limited (Manager to the Offer) SARTHA K VIJLANI <small>Digitally signed by SARTHA K VIJLANI Date: 2025.06.19 15:59:30 +05'30'</small> Name: Sarthak Vijlani Designation: Managing Director

Date: June 19, 2025

Place: Mumbai